

ARIZONA CORPORATION COMMISSION
INCORPORATION DIVISION

FILING FEE \$25.00

SEMS-RM DOCID # 1231477

ANNUAL REPORT for fiscal year ending December 31, 1958
 NAME OF CORPORATION A & B Mining Corporation
 ADDRESS c/o Penn-Uranium Corporation - 745 Fifth Avenue, New York 22, N. Y.

OFFICERS	NAME	STREET	CITY	STATE
President				
Vice-Pres.	<u>W. Colm</u>	<u>745 5 Ave.</u>	<u>New York 22</u>	<u>N. Y.</u>
Secretary-Asst.	<u>C.K. Silberstein</u>	<u>745 5 Ave.</u>	<u>New York 22</u>	<u>N. Y.</u>
Treasurer	<u>E. Stroheim</u>	<u>745 5 Ave.</u>	<u>New York 22</u>	<u>N. Y.</u>

FINANCIAL STATEMENT

ASSETS		LIABILITIES	
Current Assets:		Current Liabilities:	
Cash on Hand	\$ _____	Notes Payable	\$ _____
Demand Deposits	\$ _____	Accts. Payable (trade)	\$ _____
Inventories (_____)	\$ _____	Accrued Liabilities	\$ _____
_____ basis	\$ _____	Taxes and interest	\$ _____
Accts. Rec. (trade) net	\$ _____	Other Current Liabilities:	\$ _____
Notes Rec. (trade)	\$ _____	Dividends declared	\$ _____
Other current assets:	\$ _____	Installments due (in 1 yr.)	\$ _____
_____	\$ _____	Due Officers and Directors	\$ _____
_____	\$ _____	_____	\$ _____
Fixed Assets (depreciated) Sched. 1 and 2	\$ _____	Long Term Debts.	\$ _____
Intangible Assets:		Reserves:	\$ _____
Goodwill	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Other Assets:		Other Liabilities:	
Marketable Securities	\$ _____	Due to Parent Co.	\$ 178,916.20
Due from Officers and directors	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ 178,916.20
Deferred Charges:		Capital and Surplus:	
Prepaid expenses	\$ _____	Shares Outstanding (Sched. 3)	\$ 200,000.00
Organization expenses	\$ _____	Surplus (Sched. 4)	\$ (378,916.20)
_____	\$ _____	_____	\$ _____
TOTAL \$	\$ -0-	TOTAL \$	\$ -0-

SCHEDULE 1. PERSONAL PROPERTY OWNED, LEASED OR CONTROLLED

Location	Character	*Method of Valuation	Owned	Leased or Controlled
			\$	\$
			\$	\$
			\$	\$
			\$	\$

SCHEDULE 2. REAL PROPERTY OWNED, LEASED OR CONTROLLED

Location	Character	*Method of Valuation	Owned	Leased or Controlled
			\$	\$
			\$	\$
			\$	\$

*Indicate cost, replacement, market, or other basis.

SCHEDULE 3. CAPITAL

No.	Class	
20,000	\$10 Par	Shares Outstanding \$ 200,000
		Shares Outstanding \$ _____
		Shares Outstanding \$ _____
		TOTAL \$ 200,000

SCHEDULE 4. SURPLUS

Paid in surplus	\$ _____
Reserve for assets	\$ _____
Other surplus	\$ _____
Earned surplus for debt	\$ _____
TOTAL	\$ 378,916.20

STATE OF New York
 COUNTY OF New York

We, Robert E. Finkelstein, Secretary, and Henry M. Haymann, President, of the above-named corporation, do solemnly swear that the foregoing is a true, complete and correct statement to the best of our knowledge and belief, and have caused same to be prepared and delivered to the Arizona Corporation Commission.

CORPORATE SEAL

Subscribed and sworn to before me this 10 day of August, 1959
 NOTARY PUBLIC, State of New York
 No. 41-7-19775
 Qualified in Queens County
 My commission expires March 30, 1960
Julius Levinson

IF POSSIBLE, PLEASE USE TYPEWRITER TO FILL REPORT. MAKE CHECKS PAYABLE AND SEND REPORT TO:
 ARIZONA CORPORATION COMMISSION, CAPITOL ANNEX, PHOENIX, ARIZONA FEE \$25.00

FOR OFFICE USE ONLY - DO NOT FILL IN THIS BOX

Filed in the office of the Arizona Corporation Commission, Incorporation Division 8-27-59
 At request of C. J. Corp. System whose address is 1622 W. Washington
 Filed by 2. C. C. C. C.
Phoenix, Arizona
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